

## **As Per NEP 2020**

### **Tolani College of Commerce (Autonomous)**

**Title of the Course: Introduction to Banking & Insurance**

**Programme:**

**Bachelor of Management Studies - Sem. II**

**B.Com. (Accounting & Finance) - Sem. II**

**B.Com. (Financial Markets) - Sem. II**

**Syllabus for 2 Credit Course  
From the Academic Year 2024 – 2025**

## Name of the Course: Introduction to Banking & Insurance

| Sr. No. | Heading   | Particulars   |
|---------|---|---|
| 1       | <b>Description of the course:</b>   | Introduction to Banking & Insurance offers a comprehensive understanding of essential financial concepts.   |
| 2       | <b>Vertical:</b>  | Minor   |
| 3       | <b>Type:</b>  | Theory  |
| 4       | <b>Credit:</b>  | 2 Credits   |
| 5       | <b>Hours Allotted:</b>  | 30 Hours  |
| 6       | <b>Marks Allotted:</b>  | 50 Marks<br>Continuous Evaluation 20 Marks<br>Semester End Examination 30 Marks   |
| 7       | <b>Course Objectives:</b>   | 1. To help learners to understand basic concepts of banking industry<br>2. To help learners to understand basic concepts of insurance industry  |
| 8       | <b>Course Outcomes:</b>   | 1. Learners will be able to understand basic concepts of banking industry<br>2. Learners will be able to understand basic concepts of insurance industry  |
| 9       | <b>Modules</b>  |   |
|         | <b>Module I: Introduction to Banking (15 Hours)</b>   |   |
|         | <ul style="list-style-type: none"> <li>• Meaning, Definition and Types of Banks</li> <li>• Functions of Bank: Primary function and Secondary function</li> <li>• Structure of Banking System</li> <li>• Electronic payments: Remittance through Bank Drafts, Internet Banking, Digital Banking</li> </ul> |   |
|         | <b>Module II: Introduction to Insurance (15 Hours)</b>  |   |
|         | <ul style="list-style-type: none"> <li>• Introduction to IRDA, Meaning, Definition and Features</li> <li>• Importance of Insurance</li> <li>• Principles of Insurance</li> <li>• Features and Types of Insurance</li> </ul>   |   |
| 10      | <b>Reference Books:</b>   | <ol style="list-style-type: none"> <li>1. Anil Kumar - "Insurance Products and Marketing in India" (2020)</li> <li>2. Frederic S. Mishkin and Stanley Eakins - "Financial Markets and Institutions" (2020)</li> <li>3. Kenneth Abraham - "Insurance Law and Regulation" (2019)</li> <li>4. Mahesh Sinha - "Banking and Financial Institutions in India: Operations and Regulations" (2021)</li> <li>5. Rajeev Ahuja - "Insurance Law in India: Cases and Materials" (2020)</li> <li>6. Rakesh Kumar - "Bank Management: Theory and Practice" (2021)</li> <li>7. Renuka Gera - "Introduction to Banking: Principles and Practices" (2021)</li> <li>8. Sudhir Sachdeva - "Insurance Principles and Practice in India" (2019)</li> <li>9. Sunil Arora - "Insurance Claims Management: Principles and Practices" (2019)</li> <li>10. Tannistha Samanta - "Banking Law and Practice in India" (2020)</li> <li>11. Vivek Bakshi - "Risk Management in Banking: An Indian Perspective" (2022)</li> </ol> |

**Evaluation Pattern**

Continuous Evaluation: 40%

Semester End Examination: 60%

The Continuous evaluation will consist of

|   | <b>Total Marks</b> |
|---|--------------------|
| Assignment/Project Work/Presentation/Case Study | 10                 |
| Online MCQ Objective Test                       | 10                 |

Attendance Compulsory in both the above components

**Semester End Examination Question Paper Pattern**

Maximum Marks: 30

Duration: 01 Hour

All Questions are Compulsory Carrying 10 Marks each.

| <b>Q. No.</b> | <b>Particular</b>   | <b>Marks</b>    |
|---------------|---|-----------------|
| Q-1           | <b>Attempt any One of the following: (Module – 1)</b><br>A. Full Length Question<br>B. Full Length Question | <b>10 Marks</b> |
| Q-2           | <b>Attempt any One of the following: (Module – 2)</b><br>A. Full Length Question<br>B. Full Length Question | <b>10 Marks</b> |
| Q-3           | <b>Short Notes (Attempt any Two)</b><br>A. Module 1<br>B. Module 1<br>C. Module 2<br>D. Module 2            | <b>10 Marks</b> |

**Signature of Team Members**

| <b>Sr. No.</b> | <b>Name</b>             | <b>Signature</b> |
|----------------|-------------------------|------------------|
| 1              | Dr. Ishtiyah Chiplunkar |                  |
| 2              | Ms. Neha Gupta          |                  |