

# **As Per NEP 2020**

## **Tolani College of Commerce (Autonomous)**

### **Title of the Course:**

**Environment & Management of Financial Services**

**Programme: B.Com. Banking & Insurance Semester - I**

### **Syllabus for 2 Credit Course**

**From the Academic Year 2024 – 2025**

## Name of the Course: Environment & Management of Financial Services

Sr. No.	Heading	Particulars
1	<b>Description of the course:</b>	Environment & Management of Financial Services aims to provide a comprehensive understanding of the regulatory, economic factors shaping the financial industries.
2	<b>Vertical:</b>	Major
3	<b>Type:</b>	Theory
4	<b>Credit:</b>	2 Credits
5	<b>Hours Allotted:</b>	30 Hours
6	<b>Marks Allotted:</b>	50 Marks Continuous Evaluation 20 Marks Semester End Examination 30 Marks
7	<b>Course Objectives:</b> 1. To help learners to understand the financial system 2. To help learners to understand the Development of Banking and Insurance	
8	<b>Course Outcomes:</b> 1. Learners will be able to understand the financial systems. 2. Learners will be able to understand the Development of Banking and Insurance sector.	
9	<b>Modules</b>	
	<b>Module I: Introduction to Financial System (15 Hours)</b>	
	<ul style="list-style-type: none"> <li>• Financial System, Institutional set-up,</li> <li>• Marketing Structure Instruments</li> <li>• Overview of different kinds of financial services. (e.g Leasing, Hire purchase, factoring, forfaiting, Bill financing/Bill discounting, housing finance, letter of credit, insurance, venture capital, merchant banking, stock broking and credit rating.)</li> </ul>	
	<b>Module II: Phases of Development of Banking and Insurance (15 Hours)</b>	
	<ul style="list-style-type: none"> <li>• Significance and Role of Banking and Insurance in mobilizing savings, investment, accumulation and economic growth.</li> <li>• Functions of banking and insurance companies</li> <li>• Working of banking and insurance companies</li> </ul>	
10	<b>Reference Books:</b>	
	<ol style="list-style-type: none"> <li>1. Andrew Inkpen and Brian Kettell - "Financial Services Management" - 2019.</li> <li>2. Adil Sait and Donato Calace - "Environmental Management in Practice: Financial Sector" - 2021.</li> <li>3. Dr. V.S. Bagad (Indian) - "Environmental Management: Text and Cases" - 2020.</li> <li>4. Gurusamy and K. V. Murugan - "Financial Services Management: Challenges and Solutions" 2021.</li> <li>5. H.R. Machiraju - "Indian Financial System" - 2020.</li> <li>6. Joachim Gassen and Marc Goergen - "Sustainable Financial Management: Theory and Practice" - 2019.</li> <li>7. Jorge E. Viñuales - "Environmental Management and Development: A Guide to Sustainable Finance" - 2020.</li> <li>8. Michel-Kerjan and Kunreuther - "Environmental Management in Banking: Trends and Practices" 2017.</li> <li>9. P. K. Gupta and Ravi Chopra - "Management of Financial Services" - 2022.</li> <li>10. Peter Blair Henry - "Financial Services Management: An Introduction" - 2018.</li> </ol>	

**Evaluation Pattern**

Continuous Evaluation: 40%

Semester End Examination: 60%

The Continuous evaluation will consist of

	<b>Total Marks</b>
Assignment/Project Work/Presentation/Case Study	10
Online MCQ Objective Test	10

Attendance Compulsory in both the above components

**Semester End Examination Question Paper Pattern**

Maximum Marks: 30

Duration: 01 Hour

All Questions are Compulsory Carrying 10 Marks each.

<b>Q. No.</b>	<b>Particular</b>	<b>Marks</b>
Q-1	<b>Attempt any One of the following: (Module – 1)</b> A. Full Length Question B. Full Length Question	<b>10 Marks</b>
Q-2	<b>Attempt any One of the following: (Module – 2)</b> A. Full Length Question B. Full Length Question	<b>10 Marks</b>
Q-3	<b>Short Notes (Attempt any Two)</b> A. Module 1 B. Module 1 C. Module 2 D. Module 2	<b>10 Marks</b>

**Signature of Team Members**

<b>Sr. No.</b>	<b>Name</b>	<b>Signature</b>
1	Dr. Ishtiyah Chiplunkar	
2	Ms. Neha Gupta	